

Michael St. Patrick Baxter  
Dennis B. Auerbach  
COVINGTON & BURLING LLP  
1201 Pennsylvania Avenue NW  
Washington, DC 20004-2401  
phone: (202) 662-6000  
fax: (202) 662-6291

- and -

Susan Power Johnston  
COVINGTON & BURLING LLP  
The New York Times Building  
620 Eighth Avenue  
New York, New York 10018  
phone: (212) 841-1000  
fax: (212) 841-1010

*Counsel to Union Pacific Railroad Company*

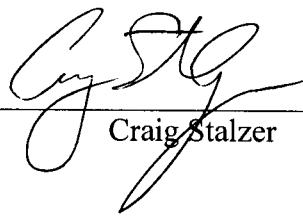
**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

_____	)	
In re:	)	Chapter 11
	)	
MOTORS LIQUIDATION COMPANY, et al.,	)	
f/k/a GENERAL MOTORS CORP., et al.,	)	Case No. 09-50026 (REG)
	)	
	)	
Debtors.	)	Jointly Administered
_____	)	

**CERTIFICATE OF SERVICE**

I, Craig Stalzer, do hereby certify, that on October 22, 2009, I caused true and correct copies of the *Notice of Withdrawal of Objections of Union Pacific Railroad Company to Debtors' Assumption Notices* [Docket No. 4281], to be served (i) electronically through the Court's PACER System on parties requesting electronic service in the above-captioned chapter 11 cases and (ii) on the parties listed on the attached service list by the means indicated thereon.

Dated: New York, New York  
October 22, 2009

By:   
Craig Stalzer